

Sustainability-related Disclosures

LIGHTROCK CLIMATE IMPACT FUND SCSP

société en commandite spéciale

Registered Office: 8, rue Lou Hemmer, L-1748 Senningerberg,

Grand Duchy of Luxembourg

R.C.S. Luxembourg: B264338

(the “Fund”; der “Fonds”; het “Fonds”)

Article 9 statement (“Information Statement”) in respect of the Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 on sustainability-related disclosures in the financial services sector, as may be amended from time to time (“SFDR”), concerning the Fund.

SFDR aims to providing more transparency to investors on sustainability risk integration, on the consideration of adverse sustainability impacts in the investment process and on the promotion of environmental, social and/or governance (“ESG”) factors or the sustainable investment objective. In particular, it requires fund managers and investment advisors to disclose specific ESG-related information to investors on their websites.

This Information Statement has been prepared for the purpose of meeting the disclosure requirements pursuant to Article 10(1) of SFDR, that is, specifically, the website disclosure requirements applicable to the Fund on its sustainable investment objective.

All capitalized terms contained herein shall have the same meaning in this Information Statement as in the private placement memorandum of the Fund, unless otherwise indicated. For further details on the definitions used herein, please refer to the private placement memorandum for the Fund.

Topic	Description
Summary	<u>No significant harm to the sustainable investment objective:</u> The Fund, through the AIFM with the assistance of the Investment Advisor, will ensure that all its Sustainable Investments do not significantly harm any of the objectives to which a Sustainable Investment may contribute by means of an integrated, standardized and systematic approach to assessing, monitoring, and managing a wide range of ESG risks, events and conditions, including their impacts on Sustainability Factors. This includes the assessment of the alignment of the Sustainable Investments with the OECD Guidelines for Multinational Enterprises and the UN Guiding Principles on Business and Human Rights. Information and data on principal adverse impacts at portfolio company-level is collected and considered pre- and post-investment as part of the regular investment due diligence, monitoring and/or review process. <u>Sustainable investment objective of the financial product:</u> The Fund’s Sustainable Investments seek to deliver measurable reductions in greenhouse gas (“GHG”) emissions and/or positive climate impact directly or indirectly. The Fund’s priority investment sectors are (i) energy transition, (ii) decarbonizing industries, (iii) sustainable food and agriculture, (iv) sustainable transportation, and (v) enabling technologies and solutions.

	<u>Investment strategy:</u> Primarily investments (directly or indirectly) in equity and equity-like securities in early and later stage growth companies predominantly in Europe with the objectives of providing investors with attractive capital appreciation from a diversified portfolio of companies which provide market-oriented returns and attain the Fund's Sustainable investment objectives, i.e. deliver measurable reductions in GHG emissions and/or climate impact directly or indirectly and that follow good governance practices. <u>Proportion of investments:</u> All Fund investments are intended to be Sustainable Investments and to contribute to the Fund's sustainable investment objective. The minimum share of Sustainable Investments in the Fund is 75% and the minimum share of Taxonomy-aligned investments in the Fund is 0%. <u>Monitoring of sustainable investment objective:</u> Throughout the lifecycle of the Fund, the monitoring of the sustainable investment objective will be performed through standardized periodic assessments of impact and ESG performance including systematic tracking of sustainability indicators and principal adverse impacts on Sustainability Factors and monitoring the implementation of impact and ESG activities and initiatives of respective Portfolio Companies. <u>Methodologies:</u> The Investment Advisor applies a systematic integrated approach to ensure that the sustainable investment objectives and their attainment are appropriately defined, measured, and reported in alignment with industry standards. All Fund investments are assessed and measured regarding their ability to contribute to climate change mitigation and/or climate change adaptation solutions based on the Investment Advisor's strategic impact framework for the Fund and its proprietary impact assessment. <u>Data sources and processing:</u> The Investment Advisor relies on internal and external sources of information and data as well as external data and estimates from specialized third-party providers. The Investment Advisor is actively managing data quality and integration and is processing and managing all of the data used in its analyses (proportion of estimated data expected to be larger than 50%). <u>Limitations to methodologies and data:</u> Limitations to methodologies and data may include a lack of data availability, or imprecise or incorrect data provided by Portfolio Companies or third-party providers, limiting the Investment Advisor's ability to conduct certain analyses or impact the quality of such analyses. However, these limitations are not expected to affect the attainment of the Fund's sustainable investment objective as such. <u>Due diligence:</u> The Investment Advisor has adopted policies and procedures seeking to integrate ESG events and conditions, potentially constituting a sustainability
--	---

	risk to the extent they actually materialise, into the investment proposal for further decision-making by the AIFM as well as the evaluation and monitoring of Portfolio Investments. Impact and ESG due diligence are undertaken on all proposed investments. <u>Engagement policies:</u> The Fund will comply with the engagement policy of the AIFM as set out in the FundRock-LIS Engagement & Voting Rights Policy: https://www.fundrock-lis.com/media/pqxxkody/fundrock-lis-engagement-and-voting-rights-policy.pdf. <u>Attainment of the sustainable investment objective:</u> The Fund has not designated an index as reference benchmark for the attainment of its sustainable investment objectives.
Zusammenfassung	<u>Keine erhebliche Beeinträchtigung des nachhaltigen Investitionsziels:</u> Der Fonds wird durch den AIFM mit Unterstützung des Investment Advisors sicherstellen, dass alle seine Nachhaltigen Investitionen keines der Ziele, zu denen eine Nachhaltige Investition beitragen kann, erheblich beeinträchtigt, und zwar anhand eines integrierten, standardisierten und systematischen Ansatzes zur Bewertung, Überwachung und Steuerung eines breiten Spektrums von ESG-Risiken, Ereignissen und Bedingungen, einschließlich ihrer Auswirkungen auf die Nachhaltigkeitsfaktoren. Dies beinhaltet auch die Beurteilung der Übereinstimmung Nachhaltiger Investitionen mit den OECD-Leitsätzen für multinationale Unternehmen und den Leitprinzipien der Vereinten Nationen für Wirtschaft und Menschenrechte. Informationen und Daten zu den wichtigsten nachteiligen Auswirkungen auf Ebene der Portfoliounternehmen werden vor und nach der Investition im Rahmen des regulären Due-Diligence- und Überwachungsprozesses für Investitionen gesammelt und berücksichtigt. <u>Nachhaltiges Investitionsziel des Finanzprodukts:</u> Die nachhaltigen Investitionen des Fonds zielen darauf ab, direkt oder indirekt eine messbare Reduzierung der Treibhausgasemissionen und/oder positive Auswirkungen auf das Klima zu erzielen. Die vorrangigen Investitionsthemen und -sektoren des Fonds sind (i) die Energiewende, (ii) Dekarbonisierung der Industrie, (iii) nachhaltige Lebensmittel und Landwirtschaft, (iv) nachhaltiger Transport und (v) unterstützende Technologien und Lösungen. <u>Anlagestrategie:</u> Primär Investitionen (direkt oder indirekt) in Aktien und Aktien-ähnliche Wertpapiere von Wachstumsunternehmen in der frühen und späten Wachstumsphase vorwiegend in Europa, um Anlegern einen attraktiven Kapitalzuwachs aus einem diversifizierten Portfolio von Unternehmen zu bieten, die marktorientierte Renditen erzielen und die die nachhaltigen Investitionsziele des Fonds erreichen, d.h. direkt oder indirekt eine messbare Reduktion von Treibhausgasemissionen und/oder Klimaauswirkungen bewirken, sowie eine gute Unternehmensführung praktizieren. <u>Aufteilung der Investitionen:</u>

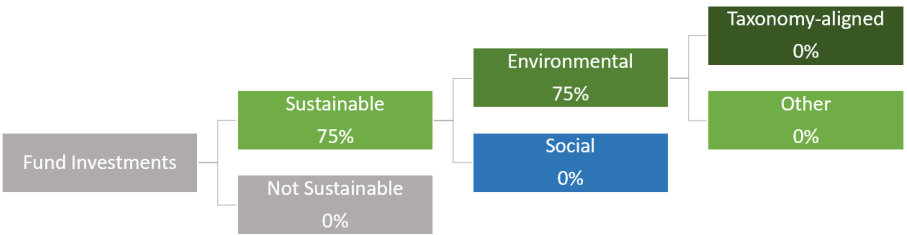
	Es wird beabsichtigt, dass alle Investitionen des Fonds, Nachhaltige Investitionen sind und zu den nachhaltigen Investitionszielen des Fonds beitragen. Der Mindestanteil nachhaltiger Investitionen im Fonds beträgt 75%. Der Mindestanteil von Investitionen im Fonds, die EU Taxonomiekonform sind, beträgt 0 %. <u>Überwachung des nachhaltigen Investitionsziels:</u> Während der gesamten Laufzeit des Fonds erfolgt die Überwachung des nachhaltigen Investitionsziels durch standardisierte regelmäßige Bewertungen der Auswirkungen und der ESG-Praktiken, einschließlich der systematischen Verfolgung der Nachhaltigkeitsindikatoren und der wichtigsten nachteiligen Auswirkungen auf die Nachhaltigkeitsfaktoren sowie der Überwachung der Umsetzung von ESG-Aktivitäten und -initiativen der jeweiligen Portfoliounternehmen. <u>Methoden:</u> Der Investment Advisor wendet einen systematischen, integrierten Ansatz an, um sicherzustellen, dass die nachhaltigen Investitionsziele und deren Erreichung angemessen definiert, gemessen und in Übereinstimmung mit Branchenstandards berichtet werden. Alle Investitionen des Fonds werden hinsichtlich ihrer Fähigkeit, zum Klimaschutz und/oder zur Anpassung an den Klimawandel beizutragen, bewertet und gemessen. Diese Bewertung wird unter Verwendung des strategischen Wirkungsrahmens des Fonds und der standardisierten Wirkungsanalyse des Investment Advisors durchgeführt. <u>Datenquellen und -verarbeitung:</u> Der Investment Advisor stützt sich auf interne und externe Informations- und Datenquellen, einschliesslich externer Daten und Anhaltswerte von spezialisierten Drittanbietern. Der Investment Advisor steuert aktiv die Datenqualität und -integration und verarbeitet und verwaltet alle in seinen Analysen verwendeten Daten (Anteil geschätzter Daten dürfte mehr als 50% betragen). <u>Beschränkungen hinsichtlich der Methoden und Daten:</u> Zu den Beschränkungen von Methoden und Daten können die mangelnde Verfügbarkeit von Daten oder ungenaue oder fehlerhafte Daten gehören, die von Portfoliounternehmen oder Drittanbietern zur Verfügung gestellt werden, wodurch die Fähigkeit des Investment Advisors zur Durchführung bestimmter Analysen eingeschränkt oder die Qualität dieser Analysen beeinträchtigt werden könnte. Es wird jedoch nicht erwartet, dass diese Einschränkungen das Erreichen des nachhaltigen Investitionsziels des Fonds als solches beeinträchtigen. <u>Sorgfaltspflicht:</u> Der Investment Advisor hat Richtlinien und Verfahren eingeführt, die darauf abzielen, ESG-Ereignisse und -Bedingungen, welche potenziell ein Nachhaltigkeitsrisiko darstellen könnten, sofern sie tatsächlich eintreten, in den Investitionsvorschlag für die weitere Entscheidungsfindung des AIFM, sowie in die Bewertung und Überwachung der Portfoliounternehmen zu integrieren. Für alle vorgeschlagenen Investitionen wird eine Due-Diligence-
--	---

	Prüfung in Bezug auf die Nachhaltigkeitsziele und ESG-Praktiken durchgeführt. <u>Mitwirkungspolitik:</u> Der Fonds wird sich an die Mitwirkungsrichtlinien des AIFM halten, wie sie in deren FundRock-LIS-Beteiligungs- und Stimmrechtsrichtlinien dargelegt sind: https://www.fundrock-lis.com/media/pqxxkodky/fundrock-lis-engagement-and-voting-rights-policy.pdf. <u>Erreichung des nachhaltigen Investitionsziels:</u> Der Fonds hat keinen Index als Referenzwert für die Erreichung seines nachhaltigen Investitionsziels festgelegt.
Samenvatting	<u>Geen ernstige afbreuk doen aan het behalen van de duurzame beleggingsdoelstelling:</u> Het Fonds zal er via de abi-beheerder met de hulp van de Beleggingsadviseur voor zorgen dat al zijn Duurzame beleggingen geen van de doelstellingen waaraan een Duurzame belegging kan bijdragen, significant schaden door middel van een geïntegreerde, gestandaardiseerde en systematische benadering van het beoordelen, controleren en beheren van een breed scala aan ESG-risico's, gebeurtenissen en omstandigheden, met inbegrip van de gevolgen ervan voor Duurzaamheidsfactoren. Dit omvat de beoordeling van de afstemming van de Duurzame Beleggingen op de OESO-richtlijnen voor multinationale ondernemingen en de VN-richtlijnen inzake bedrijfsleven en mensenrechten. Informatie en gegevens over de belangrijkste negatieve effecten op bedrijfsniveau in de portefeuille worden vóór en na de belegging verzameld en in overweging genomen als onderdeel van de reguliere due diligence-, monitoring- en/of beoordelingsprocessen voor beleggingen. <u>Duurzame beleggingsdoelstelling van het financiële product:</u> De duurzame investeringen van het Fonds zijn gericht op meetbare vermindering van de uitstoot van broeikasgassen en/of een positief klimaateffect, direct of indirect. De prioritaire investeringssectoren van het Fonds zijn (i) energietransitie, (ii) koolstofarme industrieën, (iii) duurzame voeding en landbouw, (iv) duurzaam vervoer, en (v) activerende technologieën en oplossingen. <u>Beleggingsstrategie:</u> Hoofdzakelijk beleggingen (direct of indirect) in aandelen en aandelenachtige effecten in groeiende bedrijven in een vroeg en later stadium, voornamelijk in Europa, met als doel beleggers een aantrekkelijke vermogensgroei te bieden uit een gediversifieerde portefeuille van bedrijven die marktgerichte rendementen bieden en de duurzame beleggingsdoelstellingen van het Fonds verwezenlijken, d.w.z. direct of indirect meetbare reducties in broeikasgasemissies en/of klimaateffecten opleveren en goede bestuurspraktijken volgen. <u>Aandeel beleggingen:</u> Het is de bedoeling dat alle beleggingen van het Fonds Duurzame beleggingen zijn en bijdragen aan de duurzame beleggingsdoelstelling van het Fonds. Het minimum aandeel Duurzame beleggingen in het Fonds is 75% en het minimum aandeel taxonomie-conform beleggingen in het Fonds is 0%.

	<u>Monitoring duurzame beleggingsdoelstelling:</u> Gedurende de gehele levenscyclus van het Fonds zal het toezicht op de duurzame beleggingsdoelstelling worden uitgevoerd door middel van gestandaardiseerde periodieke beoordelingen van de impact- en ESG-prestaties, met inbegrip van het systematisch volgen van duurzaamheidsindicatoren en de belangrijkste negatieve effecten op Duurzaamheidsfactoren en het toezicht op de uitvoering van impact- en ESG-activiteiten en -initiatieven van de respectieve Portefeuillebedrijven. <u>Methodologieën:</u> De Beleggingsadviseur past een systematische geïntegreerde aanpak toe om ervoor te zorgen dat de duurzame beleggingsdoelstellingen en de verwezenlijking ervan op passende wijze worden gedefinieerd, gemeten en gerapporteerd in overeenstemming met de normen van de sector. Alle Fondsbeleggingen worden beoordeeld en gemeten op hun vermogen om bij te dragen aan oplossingen voor de beperking van en/of aanpassing aan klimaatverandering op basis van het strategische impactkader van de Beleggingsadviseur voor het Fonds en zijn eigen effectbeoordeling. <u>Databronnen en -verwerking:</u> De Beleggingsadviseur vertrouwt op interne en externe informatie- en gegevensbronnen, alsmede op externe gegevens en ramingen van gespecialiseerde derden. De Beleggingsadviseur beheert actief de kwaliteit en integratie van gegevens en verwerkt en beheert alle gegevens die in zijn analyses worden gebruikt (verwacht wordt dat het aandeel van geschatte gegevens groter is dan 50%). <u>Methodologische en databeperkingen:</u> Beperkingen van methodologieën en gegevens kunnen bestaan uit een gebrek aan beschikbaarheid van gegevens, of onnauwkeurige of onjuiste gegevens die door Portefeuillebedrijven of derden worden verstrekt, waardoor het vermogen van de Beleggingsadviseur om bepaalde analyses uit te voeren wordt beperkt of de kwaliteit van dergelijke analyses wordt beïnvloed. Deze beperkingen zullen naar verwachting echter geen invloed hebben op het bereiken van de duurzame beleggingsdoelstelling van het Fonds als zodanig. <u>Due Diligence:</u> De Beleggingsadviseur heeft beleid en procedures vastgesteld om ESG-gebeurtenissen en -omstandigheden, die mogelijk een duurzaamheidsrisico vormen voor zover zij zich daadwerkelijk voordoen, te integreren in het beleggingsvoorstel voor verdere besluitvorming door de abi-beheerder en in de evaluatie en monitoring van beleggingen in de portefeuille. Voor alle voorgestelde beleggingen worden impact- en ESG-onderzoeken uitgevoerd. <u>Engagementbeleid:</u> Het Fonds zal zich houden aan het engagementbeleid van de abi-beheerder zoals uiteengezet in het FundRock-LIS-beleid inzake engagement en stemrechten: https://www.fundrock-lis.com/media/pqxxodky/fundrock-lis-engagement-and-voting-rights-policy.pdf.
--	---

	<u>Behalen van de duurzame beleggingsdoelstelling:</u> Het Fonds heeft geen index aangewezen als referentie-benchmark voor het bereiken van zijn duurzame beleggingsdoelstellingen.
No Significant Harm to the sustainable investment objective	The Fund will ensure that all of its Sustainable Investments do not significantly harm any of the objectives to which a Sustainable Investment may contribute. For this purpose, a standardized and systematic approach to assessing, monitoring, and managing a wide range of ESG risks, events and conditions, including their impacts on Sustainability Factors, is applied and integrated throughout the investment process. In its investment decisions, the AIFM relies on the analysis and advice of the Investment Advisor to consider principal adverse impact on Sustainability Factors. The Investment Advisor considers whether Fund investments are showing adverse impacts on a wide range of Sustainability Factors as part of its impact and ESG due diligence and/or monitoring, and hence in its investment advice. Information and data on principal adverse impacts at portfolio company-level is collected and considered pre- and post-investment as part of the regular investment due diligence, monitoring and/or review process. Based on the evaluation of this information, as and if available, and/or potentially equivalent information, including estimates, provided by third party providers, acceptable tolerances against specific indicators for adverse impacts will be set to demonstrate that the Sustainable Investments of the Fund do not significantly harm any of its Sustainable investment objectives. The assessment takes into account at the minimum the mandatory indicators for adverse impact as set out in Table 1 of Annex I, plus two voluntary indicators from Table 2 and 3 of Annex I of the Delegated Regulation 2022/1288 ("SFDR RTS"). The Fund seeks to assess implications of any such adverse impacts or risks on the returns of the respective suggested investment. If material impacts or sustainability risks are identified that are not appropriately managed by the company and/or a company is not in full compliance with its ESG objectives and policies, the Fund works with the company to develop action plans that seek to mitigate and manage these impacts or risks to achieve compliance. To ensure commitment from the management of the respective company to comply with the Fund's ESG policies and applicable standards, it strives to integrate appropriate ESG terms and warranties into the legal investment documentation to the extent possible. Every Fund investment is assessed and monitored on its alignment with the OECD Guidelines for Multinational Enterprises and the UN Guiding Principles on Business and Human Rights, including the principles and rights set out in the eight fundamental conventions identified in the Declaration of the International Labour Organisation on Fundamental Principles and Rights at Work and the International Bill of Human Rights ("the Guidelines and Principles").

	For assessing the alignment of Sustainable Investments with the Guidelines and Principles, a systematic integrated approach is applied to strive for the related Portfolio Companies having respective policies and procedures in place that are commensurate with their size, scale and scope of operations, and the specific related risk potential. The Guidelines and Principles have been considered in the design and implementation of the Investment Advisor's ESG management system as outlined in its ESG Policies, hence are embedded in its standardized investment process and advice to the Fund.
Sustainable investment objective of the financial product	The Fund has sustainable investment objectives in accordance with Article 9 of SFDR as its objective and its Sustainable Investments seek to deliver measurable reductions in greenhouse gas ("GHG") emissions and/or positive climate impact directly or indirectly. The Fund's priority investment sectors are (i) energy transition, (ii) decarbonizing industries, (iii) sustainable food and agriculture, (iv) sustainable transportation, and (v) enabling technologies and solutions. In line with its sustainable investment objectives, the Fund seeks to invest predominantly in underlying Portfolio Investments that contribute to the environmental objectives under the Taxonomy Regulation, i.e. Regulation (EU) 2020/852 of 18 June 2020 on the establishment of a framework to facilitate sustainable investment, and amending the Disclosure Regulation (the "Taxonomy Regulation" or the "Taxonomy") of climate change mitigation and/or climate change adaptation and accordingly, qualify as environmentally Sustainable Investments under the Taxonomy Regulation. It is possible that a minority of such Sustainable Investments will deliver measurable reductions in GHG emissions and/or positive climate impact, directly or indirectly, without qualifying as environmentally Sustainable Investments under the Taxonomy Regulation. The information on the overall sustainability-related impact of the Fund by means of relevant sustainability indicators as referred to in paragraph 1.(b)(i) of Article 11 of SFDR will be disclosed in the annual reports of the Fund.
Investment strategy	The Fund will primarily, directly or indirectly (including through intermediate investment vehicles), invest in equity and equity-like securities in early and later stage growth companies predominantly in Europe, with the objectives of providing investors with attractive capital appreciation from a diversified portfolio of companies which provide market-oriented returns and attain the Fund's sustainable investment objectives, i.e. deliver measurable GHG and/or climate impact directly or indirectly. The Fund will invest in companies that follow good governance practices. For the assessment, areas such as sound governance policies, board and management structures, business integrity and ethical leadership, employee relations, reporting and transparency, remuneration of staff and general compliance with applicable legal and regulatory obligations including tax and audit compliance are taken into account.
Proportion of investments	The Fund pursues sustainable investment objectives with all investments intended to be Sustainable Investments and contributing to its sustainable

	investment objectives. The minimum share of Sustainable Investments in the Fund will be 75%. The Fund seeks to invest predominantly in underlying Portfolio Investments that contribute to the environmental objectives under the Taxonomy Regulation of climate change mitigation and/or climate change adaptation and accordingly, qualify as environmentally Sustainable Investments under the Taxonomy Regulation. However, the Fund cannot commit to a certain share of environmentally Sustainable Investments under the Taxonomy Regulation, hence the minimum share of Taxonomy-aligned investments in the Fund is 0%.  <pre> graph LR FI[Fund Investments] --> S[Sustainable 75%] FI --> NS[Not Sustainable 0%] S --> E[Environmental 75%] S --> So[Social 0%] E --> TA[Taxonomy-aligned 0%] E --> O[Other 0%] </pre> In terms of asset allocation, the Fund will primarily, directly or indirectly (including through intermediate investment vehicles), invest in equity and equity-like securities in early and later stage growth companies predominantly in the Target Geography.
Monitoring of sustainable the investment objective	Throughout the lifecycle of the Fund, the monitoring of the sustainable investment objective will be performed through standardized periodic assessments of impact and ESG performance including systematic tracking of sustainability indicators and principal adverse impacts on Sustainability Factors and monitoring the implementation of impact and ESG activities and initiatives of respective Portfolio Companies. During the holding period, the Investment Advisor periodically monitors progress on the implementation of action plans and ongoing compliance with the Fund’s sustainable investment objectives and related impact and ESG requirements. For each investment, the Investment Advisor aims to carry out regular standardized assessments and performance measurement with respect to the attainment of sustainability objectives. These assessments culminate in periodic reports, which seek to provide quantitative and qualitative snapshots of the relevant activities as well as the impact and ESG performance of portfolio companies. In addition, comparable net impact and SDG alignment metrics are used to track attainment of the sustainable investment objective. Net impact and SDG alignment metrics are provided by a third-party data provider and are regularly updated. The net impact ratio comprehensively captures each Fund investments’ impacts on society, knowledge, health, and the environment, considering both positive and adverse impacts. SDG alignment metrics are supporting indicators that quantify alignment or misalignment of each investment with the 17 SDGs, based on a company’s specific products and services.

Methodologies	For assessing the attainment of sustainable investment objectives, the Investment Advisor applies a systematic integrated approach to ensure that the objectives and their attainment are appropriately defined, measured, and reported in alignment with industry standards. All Fund investments are assessed and measured regarding their ability to contribute to climate change mitigation and/or climate change adaptation solutions. This assessment is conducted at a Portfolio Investment level using the Investment Advisor's strategic impact framework for the Fund and its proprietary impact assessment. Potential investments are screened for their strategic fit with such strategic impact framework which defines the priority investment sectors and themes to allow a decision as to likely compatibility with the Sustainable investment objectives early on. Investments will then be assessed thoroughly based on the Investment Advisor's proprietary pre-investment impact assessment tailored to the Fund's Sustainable investment objectives, with the assistance where appropriate of independent expert consultants, towards incrementally building a deep and comprehensive understanding of a prospective investment's risk-adjusted potential to contribute positively to climate change mitigation or climate change adaptation. At time of investment, a specific set of sustainability indicators is defined for each investment, to meaningfully monitor and ultimately measure the attainment of sustainable investment objectives at the Fund level. The set of indicators is derived directly from the findings of the sustainability assessments and the related evaluation and determination of Fund-specific sustainable investment objectives. The set usually consists of a combination of standardized, industry-aligned sustainability indicators and customized, more company-specific sustainability indicators. Examples of sustainability indicators used by the Fund include tons of GHG emissions avoided or reduced, MWs of renewable energy generated for sale or use, carbon intensity of unit or volume produced, or tons of carbon offsets sold. The list of indicators used to measure the attainment of the sustainable investment objective of the Fund will be reported in the annual reporting of the Fund.
Data sources and processing	• Data sources used to attain the sustainable investment objectives: The Investment Advisor relies on a combination of internal and external sources of information and data, including from its standardized impact and ESG due diligence and monitoring process, its proprietary pre-investment assessment such as the net impact potential score, contributions to the SDGs, as well as external data and estimates from specialized third-party providers. The Investment Advisor uses and collects data on impact and ESG performance directly from Portfolio Companies and may rely on data from third-party consultants that conduct impact and/or ESG due diligence, assessments or reviews on Fund investments. • Measures taken to ensure data quality:

	Data quality is maintained through direct engagement by the Investment Advisor with Portfolio Companies and formal partnerships with potential third-party providers. Data quality and integrity of all received data is further ensured by checks and controls of responsible teams. • How data is processed: The Investment Advisor is processing and managing all of the data used in its analyses. When actual data is not available, the Investment Advisor may rely on estimated data. • Proportion of data that are estimated: The proportion of data that are estimated is expected to be larger than 50%. The actual proportion of estimated data will be disclosed in the annual reports of the Fund.
Limitations to methodologies and data	The Investment Advisor relies on data directly provided by the Portfolio Companies. In some cases, Portfolio Companies may not be able to provide all requested data due to a lack of data availability or underlying collection methods or specific data points not being relevant for the specific company, which may limit the Investment Advisor's ability to perform certain analyses or impact the quality of such analyses. In certain cases, the Investment Advisor may rely on third-party consultants to conduct the due diligence or assessments on Fund investments. Such analysis, data or research may be imprecise, incorrect or unavailable and the resulting analysis or use of such information by the Investment Advisor may be impacted. The Investment Advisor has implemented mechanisms and procedures to continuously increase the quality, accuracy, precision and reliability of methodologies and data used. For instance, a combination of different data types and sources is used whenever possible to validate and verify the findings of related analyses and interpretation. While the described limitations to methodologies and data may impact the accuracy of related assessments and monitoring processes, they are not expected to affect the attainment of the Fund's sustainable investment objective as such.
Due diligence	In its investment decisions, the AIFM relies on the analysis and advice of the Investment Advisor to consider sustainability risks and ESG elements. The Investment Advisor has adopted policies and procedures seeking to integrate ESG events and conditions, which the Investment Advisor becomes aware of and which in the Investment Advisor's determination, could constitute a sustainability risk to the extent they actually materialise, into the investment proposal for further decision-making by the AIFM as well as the evaluation and monitoring of Portfolio Investments. For this purpose, a customized ESG management system is in place that is fully integrated into the investment process. The management system is based on industry best practices and founded on the Investment Advisor's detailed "ESG Policies and

	Business Principles” that outline its efforts, commitment, and expectations towards addressing sustainability risks and opportunities at its operations and that of Portfolio Investments. The Investment Advisor undertakes impact and ESG due diligence on all its suggested investments, assessing a company’s level of practice, ability and commitment to manage sustainability risks and opportunities in accordance with its policies and principles. The Investment Advisor may rely on third-party impact and/or ESG consultants to conduct the due diligence on potential investments. Insights gained from the due diligence and related assessments are fed into the investment memoranda at each stage of the pre-investment process to inform decision-making. In line with the Fund’s investment strategy, investment focus on future-oriented key sectors and its investment policy, the Investment Advisor proposes investments in businesses that by nature of their business models usually only face low and few material sustainability risks. Based upon the information available, the Investment Advisor considers in its investment advice the principal adverse impacts on sustainability factors and seeks to assess implications of any such adverse impacts or risks on the returns of the respective Fund investment. If material impacts or sustainability risks are identified that are not appropriately managed by the business and/or a business is not in full compliance with its ESG objectives and policies, the Investment Advisor works with the business to develop action plans that seek to mitigate and manage these impacts or risks to achieve compliance. To ensure commitment from the management of the respective business to comply with the Investment Advisor’s ESG policies and applicable standards, it strives to integrate appropriate ESG terms and warranties into the legal investment documentation to the extent possible.
Engagement policies	The Fund will comply with the engagement policy of the AIFM as set out in the FundRock-LIS Engagement & Voting Rights Policy: https://www.fundrock-lis.com/media/pqxxkody/fundrock-lis-engagement-and-voting-rights-policy.pdf According to this policy, engagement with Portfolio Companies, and including on ESG topics, is key for properly identifying investment opportunities, managing investment risks, monitoring Portfolio Companies and ensuring long-term sustainability. Specifically, there will be regular meetings between the Investment Advisor and Portfolio Companies to engage on the compliance with and progress on the sustainable investment objectives, implementation of impact and ESG action plans and reporting on impact and ESG progress and performance of the respective Portfolio Company.
Attainment of the sustainable investment objective	The Fund has not designated an index as reference benchmark for the attainment of its sustainable investment objective.

- Information referred to in Article 9 of SFDR may be found in the private placement memorandum of the Fund, as amended from time to time.

- Information referred to in Article 11 of SFDR will be available in the Fund's annual report.

This Information Statement is accurate as at 31.12.2022.